



PEAK
POSITIONING

Company Update



June 2018

3 Subsidiaries



2 Platforms





About Asia Synergy Financial Capital



- Financial services subsidiary
- Created in May 2018
- Initial default lender on Cubeler platform
- Exclusive financial service provider on Gold River platform
- Earns interest revenue on loans and financial services provided on Cubeler and Gold River platforms
- \$20M available in initial lending capital
- Capacity to increase lending capital by borrowing from large financial institutions

ASFC Revenue Formula*



Amount
available to
lend per year



Avg. annual interest
rate on loans

*Provided only as a general rule to help forecast revenues. Actual revenue formula may be considerably more complex.



About Asia Synergy Data Solutions



- Wholly-owned operating subsidiary
- Created in March 2017
- Manages and operates the Cubeler commercial lending platform
- Earns revenue in the form of service fees charged for services provided on the Cubeler platform

ASDS Revenue Formula*

#

Number of lenders on Cubeler



\$

Avg. amount available to lend per lender



%

Avg. % of loans expected to go through Cubeler per lender



%

Cubeler transaction fee

*Provided only as a general rule to help forecast revenues. Actual revenue formula may be considerably more complex.



About Asia Synergy Technologies



- Wholly-owned operating subsidiary
- Created in June 2016
- Manages and operates the Gold River product procurement platform
- Earns revenue in the form of the margins it makes on the sale of products on the Gold River platform

AST Revenue Formula*

TBD

*AST's revenue formula was not yet determined as of the date of this presentation as negotiations with prospective partners were still ongoing

2018 Operational Outlook



- Lend 100% of initial lending capital
- Enter into partnership agreement to increase lending capital



- Maximize number of lenders on Cubeler (including at least one high-profile Chinese bank)



- Finalize negotiations and revenue model
- Resume activities on Gold River

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