

CSE: PKK
OTC PINK: PKKFF

Factsheet: **Spring 2020**

CAPITAL STRUCTURE
(AS OF MARCH 1, 2020)

Shares Outstanding: 741M

52 Week High/Low: \$0.065/\$0.02

Warrants & Options: 255 M

Fully Diluted: 996 M

Insider Position*: 9.8%

Market Cap: \$25.9 M

*Insider position based on fully-diluted shares

Canada's Bridge to China's Vibrant Fintech Industry



Peak Positioning Technologies Inc. is the parent company of a group of innovative financial technology (Fintech) subsidiaries operating in China's commercial lending industry. Peak's subsidiaries use technology, analytics and artificial intelligence to create an ecosystem of lenders, borrowers and other participants in China's commercial lending space where lending operations are conducted rapidly, safely, efficiently and with the utmost transparency.

Peak's services to the Chinese commercial lending industry are provided through the **Lending Hub** platform, where each of its **6 operating subsidiaries** plays specific roles and provides different services to industry participants.



Using Software to Help Banks and Other Lenders Lend to Millions of SMEs

Peak's Lending Hub platform was first introduced to the Chinese commercial credit industry in the 2nd quarter of 2018. The platform began to gain traction in 2019, which was reflected in the Company's 2019 financials. Here are just a few of the reasons why today is the right time to invest in Peak:

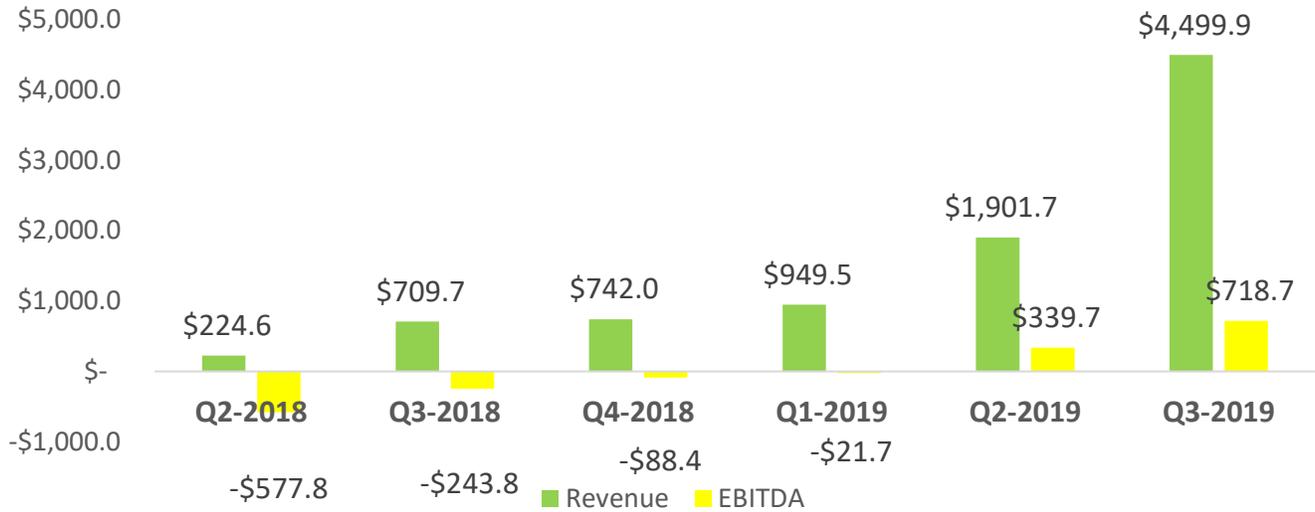
- **Size of the Market:** Thousands of lenders looking to lend to over 100M SMEs, accounting for \$6 trillion in annual loan volume
- **Client Value Proposition:** Bringing lending process efficiency to save small banks and lenders time and money (see Cubeler Lending Hub diagram)
- **Proven Product Demand:** Company revenue has doubled for 2 consecutive quarters (see latest financial results below)
- **Exceptional Short and Long-term Growth Potential:** Company forecasting 2020 revenue to be 4 times greater than 2019 revenue, going from \$10M to \$40M, and \$55M in EBITDA by 2022

Peak's Lending Hub



Latest Financial Results

(in '000 of CAD\$)



Key and Most Recent Milestones



DISCLAIMER: This Peak Positioning Technologies Inc. (PKK) factsheet includes forward-looking statements that are subject to risks and uncertainties. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that could cause the actual results of the Company to be materially different from the historical results or from any future results expressed or implied by such forward-looking statements.

All statements within, other than statements of historical fact, are to be considered forward looking. Although PKK believes the expectations expressed in such forward-looking statements are

based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward-looking statements. There can be no assurances that such statements will prove accurate. Readers are advised to rely on their own evaluation as to the future growth prospects of PKK.

One or both owners of CHF Capital Markets own shares in this Company.

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